



SCHEDULE A: Cash, Bank Accounts and Investment Securities (Do not include IRA or 401(k))				
Account Type	Bank/Broker Name	In Name Of	Pledged?	Current Balance
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	

SCHEDULE B: IRA and 401(k) Accounts					
Broker Name	Description	In Name Of	Pledged?	Date of Value	Value
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		

SCHEDULE C: Real Estate Owned						
(1) Property Address	(2) Property Description Type: Commercial (C), Residential (R), Agricultural (A). Use: Home, Lot, Office, Rental, Warehouse. Size: Square Footage.			(3) Cost	(4) Date Acquired	(5) Current Market Value
	Type	Use	Size			
1						
2						
3						
4						
5						
6						

(6) Lender Name	(7) Name on Title	(8) Mortgage Balance	(9) Monthly Payment	(10) Monthly Rental Income	(11) Ownership Percentage
1					%
2					%
3					%
4					%
5					%
6					%

SCHEDULE D: Life Insurance Carried (Including Whole Life and Group Insurance)					
Insurance Company Name	Policy Owner	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

SCHEDULE E: Banks/Finance Companies Where Credit Has Been Obtained						
Lender Name	Collateral Description	Type (Line of Credit, Term Loan)	Maximum Line Amount	Monthly Payment	Current Balance	Maturity

NOTICE: We may report information about your account to credit bureaus. Late payment, missed payments, or other defaults on your account may be reflected in your credit report. I certify that this financial statement is true and complete. I authorize lender or its agents to verify the information obtained in this statement and to obtain additional information concerning my financial condition, including, without limitation, consumer credit reports, although lender may rely on this financial statement without any further verification. I authorize lender to furnish such information and any other credit experiences with me to others and to answer any questions about my credit experience and other financial relationships with lender, to the extent not prohibited by applicable law. I agree to notify lender, in writing, of any change that materially affects the accuracy of this statement. Lender may share information bearing on my credit worthiness, credit standing, credit capacity, character, general reputation, personal characteristics or mode of living with its affiliates unless (1) I direct lender at the address above that such information is unrelated to my transactions or experiences with lender, and may not be shared by lender with its affiliates, (2) the information constitutes "medical information" as defined under applicable federal law, or (3) the information when provided to an affiliate would constitute a "consumer report" under applicable federal law.

It may be a crime punishable by a fine or imprisonment or both to knowingly make false statements concerning any of the above information, under provisions of applicable federal and state law.

\_\_\_\_\_  
Applicant Signature (Required)

\_\_\_\_\_  
Co-Applicant Signature (Required if Section 2 is Completed)

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date Signed